

CHANGE OF BANK DETAILS FORM

This form should be used to notify Curtis Banks Ltd of a change to your nominated bank details. The form must be completed in full before any change will take effect.

Name of Scheme

Your Name

Plan Number

Please enter your new bank account details below:

Name of bank/building society

Address

Postcode

Account holder name(s)

Account number

Roll Number

(Building Society accounts only)

Sort code

As part of processing this request we will require a copy bank statement showing the new bank details, this must be dated within the last 3 months for a postal statement or 1 week for an online statement.

There may be additional details we need to confirm with you in relation to the new details before any changes can take effect, we will contact you or your nominated adviser in this regard.

Notes

1. You can change your bank details at any time by completing a further Change of Bank Details form.
2. Curtis Banks Ltd can only make pension payments to an account held solely or jointly in the name of the member.
3. Any payments made to overseas bank accounts may incur additional bank charges.

I nominate my bank details to be amended to those shown above. I understand that all future benefit payments will be paid into this account and I will notify Curtis Banks Ltd immediately if my details change or this account is closed.

Signature

Date

When completed, this form should be returned to:

Bristol Office

Curtis Banks Ltd
3 Temple Quay
Bristol
BS1 6DZ

Dundee Office

Curtis Banks Ltd
Floor 10 City House
Overgate Centre
Dundee
DD1 1UQ

Market Harborough office

Curtis Banks Ltd
Pointon York House
Welland Business Park
Valley Way
Market Harborough
LE16 7PS